

Agenda

Dec. 15, 2016

8:30

Group Overview

Chris Gdowski, *Superintendent*

- Overall Bond Plan
- Group future and Board presentations
- Binder review

8:50

Bond Project Updates - Anthem & STEM Lab

Pat Hamilton, *Interim Chief Operating Officer*

Moe Alarcon, *Assistant Director of Facilities Planning*

- STEM Lab Reconstruction
- Anthem PreK-8
- 2017 Projects and upcoming RFQ schedule

9:25

Bond Financing Update

Suzi DeYoung, *Chief Financial Officer*

- \$285m PAR Issuance
- Ratings Downgrade
- Pricing Day

10:00

Closing